

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

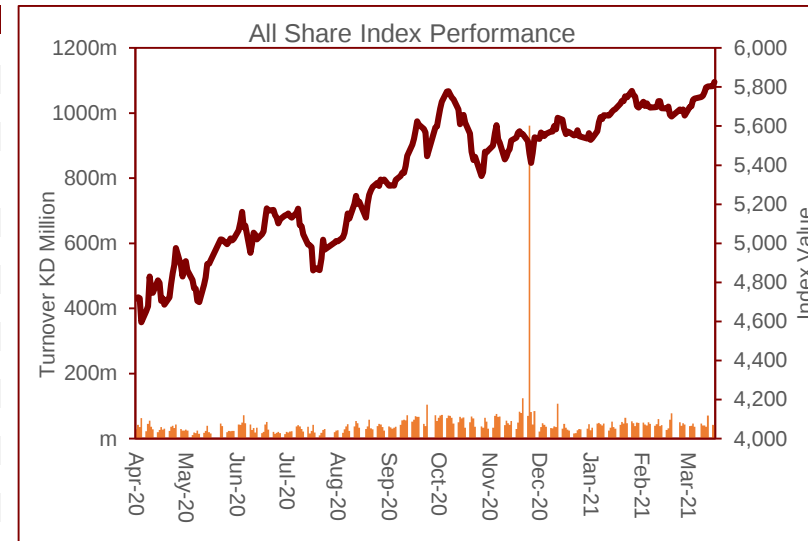
Tuesday, May 25, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,271.15	0.02	-0.30	2.58	8.57	13.07	36.90 KWD	2.06	32.60
Kuwait Premier Index	6,812.10	0.19	-0.26	2.77	7.63	12.49	27.60 KWD	2.21	34.71
Kuwait Main Index	5,216.83	-0.49	-0.50	1.91	11.48	14.78	9.30 KWD	1.62	26.56
NIC 50	7,620.06	0.11	-0.31	2.70	7.56	12.49	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,398.82	0.49	0.11	2.67	6.43	10.80	20.56 KWD	1.38	35.71
Telecom	1,078.45	-1.10	-1.83	-2.53	-3.25	-2.16	3.34 KWD	0.61	14.14
Industrials	1,151.22	-0.13	0.32	8.13	25.02	29.19	4.11 KWD	0.85	14.15
Financial services	1,152.68	-0.35	-0.44	2.67	17.03	23.98	2.97 KWD	0.84	11.03
Real estate	1,170.83	-0.98	-2.28	1.87	15.15	22.91	2.54 KWD	0.72	41.31
Basic materials	1,145.56	-0.99	-1.82	-2.75	5.19	27.48	1.03 KWD	1.76	9.83
Health care	793.94	-0.12	-0.21	0.08	-2.01	-3.96	0.39 KWD	4.80	40.51
Consumer services	799.55	0.60	-1.52	8.11	12.97	7.13	0.50 KWD	0.92	11.53
Insurance	1,279.56	-0.21	0.46	1.24	6.54	10.67	0.49 KWD	0.85	9.14
Consumer Disc	962.96	-0.53	-0.67	6.62	13.88	17.64	0.24 KWD	1.36	8.95
Energy	1,435.36	0.18	4.42	9.81	17.14	12.37	0.30 KWD	1.06	14.37
Technology	720.23	0.00	1.44	-7.48	20.73	43.27	0.01 KWD	0.82	0.00
Utilities	657.89	0.00	-0.79	-1.96	-6.72	-9.75	0.28 KWD	3.96	22.52

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,448.00	1.25	0.73	-0.04	5.12	19.86	9,604 SAR	2.60	21.98
Qatar (QE Index)	10,608.92	0.88	-0.97	-2.94	1.82	1.48	536 QAR	1.65	19.88
Dubai (DFMGI)	2,798.50	0.39	1.73	7.41	9.74	12.30	304 AED	1.55	28.80
Abu Dhabi (ADI)	6,632.90	0.28	1.77	9.69	12.18	31.47	939 AED	1.78	12.49
Bahrain (BAX)	1,538.03	-0.01	0.08	3.58	5.49	3.24	16 BHD	1.24	21.92
MUSCAT SE INDEX	3,837.91	-0.16	-0.78	2.04	3.48	4.90	5 OMR	0.81	13.25
Developed Markets									
MSCI World Index	2,965.51	0.76	0.79	0.94	5.50	10.27			
U.S. (S&P 500)	4,188.13	0.78	0.99	0.38	5.64	11.74			
U.K. (FTSE 100)	7,029.79	0.17	0.47	1.17	5.03	9.14			
Japan (Topix)	1,919.52	0.78	0.78	1.12	-1.76	6.36			
Emerging Markets									
MSCI EM Index	1,345.49	1.16	-0.25	-1.55	0.78	2.74			
China (SSE Composite)	3,581.34	2.72	2.72	3.90	4.05	3.12			
India (Sensex)	50,637.53	0.19	0.28	3.89	2.37	6.14			



What Move the GCC markets ,

Oil Prices

Oil prices rose for a third day on Tuesday, holding around one-week highs after jumping more than 3% the previous session as investors tempered previous expectations of an early return of oil exporter Iran to international crude markets. Brent crude futures were up 14 cents, or 0.2%, at \$68.60 a barrel.

Kuwait Market

The market closed today up by 0.02%, value traded 64.1 million KD, Premier market value traded reached 41.6 million KD and closed at 6,812 change by 0.19%.

Saudi Market

The Market closed up by 1.25%, today market Performance is linked to oil prices raised to \$68.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



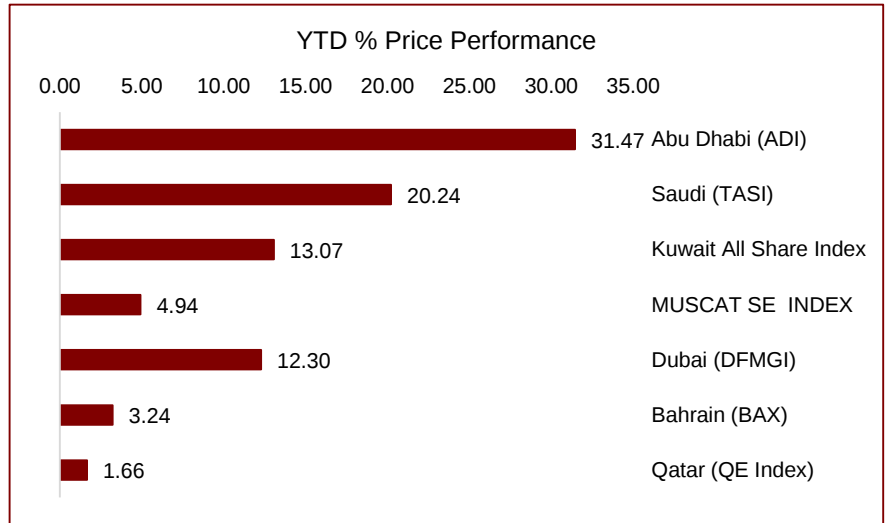
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.837	0.60	-0.60	1.34	3.35	4.25	5.98 KWD	1.55	27.00
KFH	0.747	0.27	-0.13	3.32	6.99	21.37	6.28 KWD	3.34	32.00
Zain	0.589	-1.01	-1.50	-2.32	-2.64	-2.81	2.57 KWD	2.30	14.14
BOUBYAN BANK	0.678	1.65	1.19	3.51	17.67	25.33	2.12 KWD	3.48	34.00
Agility	1.051	0.86	1.64	10.87	44.77	55.47	2.11 KWD	1.73	47.02
Saudi Arabia									
ARAMCO	35.40	0.14	-0.28	-0.14	-1.81	1.00	7,069.81 SAR	6.99	35.42
SABIC	121.40	0.50	0.66	-1.77	3.75	20.12	362.39 SAR	2.11	35.00
STC	122.00	1.33	0.33	-4.25	-4.10	14.72	240.79 SAR	3.70	21.93
AL-RAJHI BANK	102.00	1.80	-0.20	2.33	2.43	37.50	250.49 SAR	4.23	21.77
NCB	54.10	1.12	-0.18	-4.58	2.07	25.03	239.57 SAR	1.92	13.97
United Arab Emirates									
ETISALAT.AD	22.16	0.73	0.54	4.63	2.40	31.12	191.34 AED	4.28	20.80
FAB.AD	16.90	-0.59	2.92	18.68	15.75	31.01	185.65 AED	1.81	18.06
EMIRATES NBD	13.00	0.78	1.17	4.42	13.04	26.21	81.49 AED	0.99	12.45
DB ISLAMIC BK	4.88	1.04	4.50	9.66	7.25	5.86	34.97 AED	0.97	14.12
EMAAH PROPERT	4.08	0.00	1.24	9.38	15.25	15.58	29.21 AED	0.52	11.85
Qatar									
QNB	17.50	-0.57	-1.30	-2.23	-2.72	-1.85	162.56 QAR	1.76	15.13
INDUSTRIES QAT	12.36	3.60	-0.72	-8.31	3.43	13.71	72.18 QAR	2.17	22.31
QA ISLAMIC BK	17.15	0.88	-0.81	-1.44	4.19	0.23	40.17 QAR	1.81	13.74
MASRAF AL RAYA	4.40	0.46	-0.97	-1.52	2.56	-2.87	32.85 QAR	2.40	14.91
MESAIEED PETRO	1.87	2.24	-1.33	-3.63	0.00	-9.14	23.02 QAR	1.47	26.94
OMAN									
BANK MUSCAT	0.392	-1.51	-1.51	0.51	2.08	8.89	1.43 OMR	0.71	8.33
OMANTEL	0.788	0.00	-1.50	2.07	0.00	8.84	0.59 OMR	1.11	7.69
BANK DHOFAR	0.114	-1.72	-3.33	6.42	9.43	19.59	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.163	0.00	0.00	3.16	8.67	1.88	0.27 QAR	0.49	12.71
OMINVEST	0.308	1.32	0.66	-1.29	-4.37	-9.47	0.25 QAR	0.95	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
12-May-21	19.83%	11.65%	0.06%	1.07%	0.31%	4.60%	2.69%	10.21%	5.02%	4.19%
19-May-21	19.83%	11.70%	0.06%	1.07%	0.31%	4.61%	2.65%	10.22%	5.03%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.02 % The leading sector best performance indices today are Banking 0.49 % Energy 0.18 % Utilities 0 % respectively

from YTD performance prespective the best sector performance is Industrials by 29.19 % while the bottom sector performance is Utilities by -9.75 %

Telecommunication sector are down today by -1.1 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -15.23 %

KSA

Saudi Armco flat performance today 0 %, SABIC have positive performance today by + 1.16 %

STC has a positive performance today by + 1.16 %, Al Rajhi Bank has a positive performance today by + 1 %

UAE

ETISALAT AD closed up by 0.73 % and act defensively with COVID19



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw